

Tuesday, March 5th—The Menger Hotel

Introduction / Welcome Emily Ryder Perlmeter, Federal Reserve Bank of Dallas & Matt Hull, TACDC

3:00PM—5:00PM Opportunity Zones 101: Understanding the Basics of Opportunity Zones

Raj Bandla, Locke Lorde

Rachel Reilly, Economic Innovation Group

5:30 PM Reception at the Menger Hotel

Wednesday, March 6th—The Federal Reserve Bank San Antonio

8:00A Breakfast & Welcome

Roy Lopez, Federal Reserve Bank of Dallas

8:30AM—9:30AM Opportunity Zones 201: What We Know Now—Fund Formation, Deal Structuring, Timing Issues, and Basic Exit Strategies

Gerry Reihsen, Coasis Coalition

Jet Hollingsworth, Butler Snow LLP

Introduction: Roy Lopez, Federal Reserve Bank of Dallas

9:45AM— 10:45AM Conversation with Investors—Panel Discussion on Opportunity Zone Investments in Texas.
What do investors want and what are developers and business owners willing to pay for equity investments?

Katie Frattaroli, AMCREF

Bill Pollard, Bright Bridge Capital

Keith Burgess, BBVA Compass

Moderator: Roy Lopez, Federal Reserve Bank of Dallas

11:00AM—12:00PM Tax and Legal Obstacles for Utilizing Opportunity Funds in Texas: The Nuts and Bolts of Putting OZ Funds to Work.

George Littlejohn, Novogradac

Thane Hodson, Butler Snow, LLP

12:15PM—1:15PM Lunch Conversation with Developers

This panel will delve into the sentiments and current understanding of developers who will look to opportunity zones for capital infusions of their projects. What should they be on the lookout for? What is the advantage? Where do they go for capital? How do they market their development? What are investors seeking in a development? These questions are critical for preparing developers for what some say may be a tsunami of capital in certain OZ areas.

Cory Older, River City Capital

Paul McClintock, DPR Group

Moderator: Matt Hull, TACDC

1:30Pm—2:30PM Opportunity Funds, Fair Housing, and Equitable Development

Emily Perlmeter, Federal Reserve Bank of Dallas

Leilah Powell, LISC San Antonio

Nick Bergfeld, City of Lubbock

2:45PM Closing Remarks

Matt Hull, TACDC & Emily Ryder Perlmeter, Federal Reserve Bank of Dallas

3:00PM—4:00PM Open Networking Reception